

JULY 29 - AUGUST 1, 2025

Success Planning Community of Practice Summer Workshop

Designing, expanding, and improving
systems of personalized, relationship-based
support for children and youth

EdRedesign
OPPORTUNITY FOR ALL



INSTITUTE FOR
SUCCESS PLANNING



EdRedesign

Institute for Success Planning 2025 Summer Workshop Agenda

Gutman Library

6 Appian Way, Cambridge, MA 02138

Tuesday, July 29th - Friday, August 1st

Tuesday, July 29th (Cohort 4)

Day 1: Success Planning Nuts & Bolts

8:00 - 9:00 AM	Registration, Networking, & Breakfast
9:00 - 9:20 AM	Community Builder: Who's in the Room Engage in an introductory activity that provides space for building connections and fostering collaborative relationships. <ul style="list-style-type: none">• Tauheedah Jackson, Deputy Director and Director of the Institute for Success Planning, The EdRedesign Lab, Harvard Graduate School of Education• Chris Shelton, Director of Education Strategy and Cross-Sector Community Impact, The EdRedesign Lab, Harvard Graduate School of Education
9:20 - 10:05 AM	Welcome & Opening - Meeting the Moment: Creating Viable Pathways to Success Participate in a workshop kick-off that identifies the opportunities to celebrate current progress and build momentum to address persistent challenges as we work collectively to ensure all young people have viable pathways to success.

	<ul style="list-style-type: none"> • Julie Allen, Senior Director of Strategic Communications, Development, and Operations, The EdRedesign Lab, Harvard Graduate School of Education • Tauheedah Jackson, Deputy Director and Director of the Institute for Success Planning, The EdRedesign Lab, Harvard Graduate School of Education • Paul Reville, Founder and Faculty Director, The EdRedesign Lab, and Francis Keppel Professor of Practice of Educational Policy and Administration, Harvard Graduate School of Education • Rob Watson, Executive Director, The EdRedesign Lab, and Lecturer on Education, Harvard Graduate School of Education
10:05 - 10:45 AM	<p>Data Walk Activity: Assessing the National Landscape & Considering Local Implications</p> <p>Participate in an interactive data walk as teams explore national trends and reflect on local implications for supporting whole-child success.</p> <ul style="list-style-type: none"> • Caitlin Hernandez, Senior Program Coordinator, The EdRedesign Lab, Harvard Graduate School of Education • Lynne Sacks, Research Director, The EdRedesign Lab, and Lecturer on Education, Harvard Graduate School of Education
10:45 - 11:00 AM	Break
11:00 - 11:30 AM	<p>Community Team Time: Connection & Collaboration Session #1</p> <p>The Institute for Success Planning Community of Practice Cohort 4 teams will have time to connect, reflect, and begin applying each of the four Success Planning components to their local context using an electronic workbook.</p>
11:30 AM - 12:30 PM	<p>Success Planning Component: Navigators & Action Plans</p> <p>Explore the positive impact, best practices, and lessons learned from implementing the Success Planning “Navigator” and “Action Plan” components through real-world examples and actionable insights from Chelsea, MA, a local Success Planning community.</p> <ul style="list-style-type: none"> • EdRedesign Overview • <i>Community Highlight: Chelsea, MA</i> <ul style="list-style-type: none"> ○ Ron Schmidt, Officer of Student Planning and Success and Founding Principal, Chelsea Opportunity Academy, Chelsea Public Schools ○ Melissa Psallidas, Program Advisor, Chelsea Opportunity Academy, Chelsea Public Schools ○ Yrlen Ysasis, Navigator ○ Maria, Student (17 years old) ○ Maritza Lara, Parent ○ Johnny Giraldo, Navigator ○ Jordan, Student (10 years old) ○ Cindy Hercules Gutierrez, Parent
12:30 - 1:30 PM	<p>Networking Lunch</p> <p>Engage in casual conversations with your colleagues through optional table topics.</p>
1:30 - 2:30 PM	Success Planning Component: System of Supports

	<p>Explore the Success Planning “System of Supports” component and what it takes to build a seamless pipeline of supports and opportunities for youth and families, by fostering meaningful cross-sector partnerships and creating alignment and coherence between various community-wide efforts.</p> <ul style="list-style-type: none"> • <i>EdRedesign Overview</i> • <i>Community Highlight: Spartanburg, SC</i> <ul style="list-style-type: none"> ◦ Jasmine Stewart, Place-Based Partnerships Manager, Center for Resilient Schools and Communities, Spartanburg Academic Movement
2:30 - 2:45 PM	Break
2:45 - 3:45 PM	<p>Success Planning Component: Data Strategy & Platform</p> <p>Discover the opportunities for continuous improvement through a deeper dive into the Success Planning “Data Strategy and Platform” component. Learn how to use multi-source data and feedback loops to assess needs, create impact, maintain quality, and realize better outcomes.</p> <ul style="list-style-type: none"> • Jamie Gracie, Postdoctoral Fellow, EdRedesign, Harvard Graduate School of Education • <i>Community Highlight: Bronx, NY: Children’s Aid</i> <ul style="list-style-type: none"> ◦ Liliana Candelario, Community School Director, Children’s Aid ◦ Monique Hibbert, Principal, New York City Public Schools ◦ Gary Perez, Community School Director, Children’s Aid
3:45 - 4:15 PM	<p>Community Team Time: Connection & Collaboration Session #2</p> <p>The Institute for Success Planning Community of Practice Cohort 4 teams will have time to connect, reflect, and begin applying each of the four Success Planning components to their local context using an electronic workbook.</p>
4:15 - 4:30 PM	<p>Team Share Outs & Shout Outs (<i>Notice, Think, & Wonder Protocol</i>)</p> <p>Using the Notice, Think, & Wonder protocol, teams will share key takeaways and celebrate each other’s contributions in a collaborative reflection.</p>
4:30 - 4:45 PM	<p>Closing Remarks, Reflections, & Survey</p> <ul style="list-style-type: none"> • Tauheedah Jackson, Deputy Director and Director of the Institute for Success Planning, The EdRedesign Lab, Harvard Graduate School of Education • Chris Shelton, Director of Education Strategy and Cross-Sector Community Impact, The EdRedesign Lab, Harvard Graduate School of Education
4:45 - 5:15 PM	<p>EdRedesign T-Shirt Distribution - Cohort 4</p> <p>Pick up your EdRedesign T-shirt and represent Cohort 4 in style!</p>
5:15 PM	<p>Explore Cambridge, MA (<i>Dinner on your own</i>)</p> <p>Enjoy dinner on your own and explore local attractions and favorite spots around Cambridge, MA.</p>

Wednesday, July 30th (Cohorts 3 & 4)

Day 2: Moving the Needle Through Authentic & Intentional Engagement

8:00 - 9:00 AM	Registration, Networking, & Breakfast
9:00 - 9:45 AM	<p>Community Builder: Introductions & Reflections Make connections with colleagues across Cohorts 3 and 4 to build relationships, share insights, and reflect on questions, successes, and lessons from different stages of the Success Planning journey.</p> <ul style="list-style-type: none"> • Caitlin Hernandez, Senior Program Coordinator, The EdRedesign Lab, Harvard Graduate School of Education • Tauheedah Jackson, Deputy Director and Director of the Institute for Success Planning, The EdRedesign Lab, Harvard Graduate School of Education
9:45 - 11:15 AM <i>(Concurrent Sessions)</i>	<p>Tackling Stubborn Disparities through Authentic Family & Community Engagement Join featured speaker Dr. Karen Mapp, co-creator of the Dual Capacity-Building Framework for Family-School Partnerships, as she presents evidence-based strategies for authentic family and community engagement that can tackle persistent disparities and support youth success. The nationally recognized framework can be applied to a wide array of settings, including schools, out-of-school time programs, community-based organizations, and other settings.</p> <ul style="list-style-type: none"> • <i>Gutman 4 & 5</i> • <i>Cohorts 3 & 4 and invited guests Only</i> • Dr. Karen Mapp, Professor of Practice, Harvard Graduate School of Education
	<p>Youth Session: Uplifting Youth Voices to Eliminate Barriers & Create Opportunities Chelsea youth will participate in an engaging session that centers youth voice as they share their personal insights and reflections on effective ways children and youth can be supported by caring adults to eliminate barriers and create opportunities for school and life success.</p> <ul style="list-style-type: none"> • <i>Gutman 302</i> • <i>Chelsea Public Schools, youth participants ONLY</i>
11:15 - 11:30 AM	Break
11:30 AM - 12:30 PM	<p>Town Hall: Uplifting the Voices of Our Youth to Eliminate Barriers & Create Opportunities Engage in a dynamic multi-generational town hall discussion that will broaden our thinking on how we can effectively amplify youth voice and leadership to address barriers and spark opportunities for lasting change. Explore how our initiative design decisions, practices, and policy and advocacy efforts can be informed by the lived experiences and wisdom of youth through meaningful ongoing engagement.</p> <p><i>This session will include youth from Chelsea Public Schools.</i></p>

	<ul style="list-style-type: none"> • Tauheedah Jackson, Deputy Director and Director of the Institute for Success Planning, The EdRedesign Lab, Harvard Graduate School of Education
12:30 - 1:30 PM	Networking Lunch Engage in casual conversations with your colleagues through optional table topics.
1:30 - 2:00 PM	Community Team Time: Connection & Collaboration Session #3 Apply key engagement strategies to begin planning your community's next steps toward systemic change using an electronic workbook.
2:00 - 3:00 PM	All Means All: Effective Strategies to Engage Immigrant & Refugee Families Explore effective strategies to authentically engage immigrant and refugee youth and families to ensure they are known, seen, heard, and supported. Apply what you learn to your local context and consider short and long-term strategies for systemic change. <ul style="list-style-type: none"> • Sabrina Sheikh, Youth Leadership Manager, Institute for Educational Leadership
3:00 - 3:15 PM	Break
3:15 - 4:30 PM	Every Child & Family is Known: Relationship-Centered Data-Driven Decision Making Learn how to center relationships while using data to drive decisions that ensure every child and family is seen, supported, and known. Gain insight on how the Success Planning strategy in the Bronx has moved the needle toward more positive outcomes for unhoused children, youth, and families. <i>Community Highlight: Bronx, NY (Every Child & Family is Known)</i> <ul style="list-style-type: none"> • Prework Spotlight Document: EdRedesign Spotlight (ECFIK) <ul style="list-style-type: none"> ○ Joshua Laub, Director of Youth Development, Office of Safety and Youth Development, NYC Department of Education ○ Ashley Tam, Principal Product Manager, New Visions
4:30 - 4:45 PM	Closing, Debrief & Survey <ul style="list-style-type: none"> • Tauheedah Jackson, Deputy Director and Director of the Institute for Success Planning, The EdRedesign Lab, Harvard Graduate School of Education • Chris Shelton, Director of Education Strategy and Cross-Sector Community Impact, The EdRedesign Lab, Harvard Graduate School of Education
4:45 - 5:00 PM	EdRedesign T-Shirt Distribution - Cohort 3 Pick up your EdRedesign T-shirt and represent Cohort 3 in style!
5:15 - 7:30 PM	Welcome Reception Nubar, 16 Garden Street, Cambridge, MA 02138, 5-minute walk from Gutman Enjoy time to eat, drink, socialize, and connect with your colleagues. <ul style="list-style-type: none"> • Heavy hors d'oeuvres will be served.

Thursday, July 31st (Cohorts 3 & 4)

Day 3: Building, Scaling, & Sustaining a Seamless System of Personalized Supports

8:00 – 8:45 AM	Arrival, Breakfast, & Informal Networking
8:45 - 9:15 AM	<p>The Positive Impact of Collaborative Action: Creator Journalism Video</p> <p>Experience the power of collaborative action through a Creator Journalism video highlighting how South Dallas' cross-sector, multi-layered community partnerships and engagement are changing maternal health practices and outcomes in the midst of a neighborhood revival.</p> <ul style="list-style-type: none">• <i>Community Highlight: South Dallas, TX (Child Poverty Action Lab, Viola's House & Forest Forward)</i><ul style="list-style-type: none">○ Julie Allen, Senior Director of Strategic Communications, Development, and Operations, The EdRedesign Lab, Harvard Graduate School of Education
9:15 - 10:00 AM	<p>Ensuring a Seamless Pipeline: Leveraging the Entire Ecosystem</p> <p>Explore how leveraging the full ecosystem—including out-of-school time—can create a seamless pipeline of support for children and youth and enable community partners to row in the same direction toward a shared vision of success for children and youth.</p> <ul style="list-style-type: none">• EdRedesign Overview• <i>Community Highlight: Salt Lake County, Utah</i><ul style="list-style-type: none">○ Salt Lake County Team
10:00 - 11:00 AM	<p>Sustainability: Place-Based Cross-Sector Collaboration</p> <p>Place matters. Discover how collaborative action can drive sustainable systems change. Gain insights and practical strategies from Poughkeepsie's local efforts to build, scale, and sustain an effective coordinating infrastructure through their Children's Cabinet, bringing cross-sector leaders together to drive change for all children and youth.</p> <p><i>Community Highlight: Poughkeepsie, NY (Poughkeepsie Children's Cabinet)</i></p> <ul style="list-style-type: none">• Prework Spotlight Highlight: EdRedesign Spotlight (Poughkeepsie)<ul style="list-style-type: none">○ Rob Watson, Executive Director, The EdRedesign Lab, and Lecturer on Education, Harvard Graduate School of Education
11:00 - 11:20 AM	<p>Group Photo, EdRedesign Staff Photo, & Grab-n-Go Snack</p> <p><i>Represent your community. Wear your community swag for the group photo!</i></p>
11:20 AM - 12:30 PM	<p>Community to Community Consultancy Protocols: Tackling Dilemmas of Practice</p> <p>Communities will engage in peer consultancy protocols to explore a specific dilemma of practice and receive real-time feedback and strategies to tackle the identified challenges and map out next steps.</p>
12:30 - 1:15 PM	Networking Lunch

	Engage in casual conversations with your colleagues through optional table topics.
1:15 - 2:00 PM	Debrief, Closing, Next Steps, & Survey <i>Introduction of Caring Adult Award</i> <ul style="list-style-type: none"> • Tauheedah Jackson, Deputy Director and Director of the Institute for Success Planning, The EdRedesign Lab, Harvard Graduate School of Education
2:00 - 2:20 PM	Break & Cohort 4 Departs
2:20 - 3:30 PM	Understanding Successful Scaling Strategies & Planning for Cross-Sector Sustainability Gain insights on how to scale and sustain your community's local efforts while considering the constraints and opportunities in the current fiscal landscape. Learn practical strategies for cross-sector planning, grounded in Professor Honan's global expertise in financial management of nonprofit organizations and organizational performance measurement and management. <ul style="list-style-type: none"> • Dr. James Honan, Senior Lecturer, Harvard Graduate School of Education
3:30 - 3:45 PM	Break
3:45 - 4:45 PM	Success Planning as an Entry Point Toward Broader Systems Change Hope indeed lives in the "Hope Zone." Discover how Dayton, Ohio's Success Planning initiative aligns personalization and collaborative action to drive systemic change towards more positive outcomes. Explore how partnership between Omega CDC (community-based nonprofit) and Learn to Earn Dayton (regional StriveTogether backbone) has led to data-driven implementation and scaling of a proof point for broader regional and state-wide implementation and policy efforts. <ul style="list-style-type: none"> • <i>Community Highlight: Dayton, OH</i> <ul style="list-style-type: none"> ○ Rachel Ward, Vice President, Omega Community Development Corporation ○ Stacy Wall Schweikhart, Chief Executive Officer, Learn to Earn Dayton
4:45 - 5:00 PM	Debrief, Closing, & Survey <ul style="list-style-type: none"> • Tauheedah Jackson, Deputy Director and Director of the Institute for Success Planning, The EdRedesign Lab, Harvard Graduate School of Education • Chris Shelton, Director of Education Strategy and Cross-Sector Community Impact, The EdRedesign Lab, Harvard Graduate School of Education
5:00 PM	Explore Cambridge, MA (<i>Dinner on your own</i>) Enjoy dinner on your own and explore local attractions and favorite spots around Cambridge, MA.

Friday, August 1st (Cohort 3)

Day 4: Theme: Celebrating our Stories of Impact

8:00 - 8:45 AM	Arrival, Breakfast, & Informal Networking
8:45 - 9:15 AM	Community Builder: What's Your Story? Connect through a storytelling activity that allows participants to share their unique connections to the work and foster a deeper sense of community. <ul style="list-style-type: none"> • Caitlin Hernandez, Senior Program Coordinator, The EdRedesign Lab, Harvard Graduate School of Education • Chris Shelton, Director of Education Strategy and Cross-Sector Community Impact, The EdRedesign Lab, Harvard Graduate School of Education
9:15 - 10:00 AM	The Story of Us & Our Work Gain storytelling knowledge and skills through a high-level presentation of Marshall Ganz's Public Narrative Framework. Reflect on your Success Planning team's purpose, shared journey, and collective efforts and ignite your team's shared commitment to respond to your community's call to action at this moment. Hear how EdRedesign is advancing storytelling as a core practice and how it has positively impacted Success Planning communities. <ul style="list-style-type: none"> • <i>Community Highlight: Orlando, FL</i> • Tauheedah Jackson, Deputy Director and Director of the Institute for Success Planning, The EdRedesign Lab, Harvard Graduate School of Education • Abraham Morris, Children, Youth, and Families Division Manager, Families, Parks, and Recreation Department, City of Orlando • Chris Shelton, Director of Education Strategy and Cross-Sector Community Impact, The EdRedesign Lab, Harvard Graduate School of Education
10:00 - 11:30 AM	Cohort 3 Community Stories of Impact (15 min each) Teams share their Success Planning journeys—highlighting impact, lessons learned, and how data is shaping their path forward toward sustainability and stronger outcomes. <ul style="list-style-type: none"> • Community Presentations: Bronx, Oakland, Toledo, Salt Lake, San Antonio, San Diego
11:30 - 11:45 AM	Break
11:45 AM - 12:30 PM	Cohort 3 Community Stories of Impact (15 min each) Teams share their Success Planning journeys—highlighting impact, lessons learned, and how data is shaping their path forward toward sustainability and stronger outcomes. <ul style="list-style-type: none"> • Community Presentations: Birmingham, Letcher County, Orlando

12:30 - 1:30 PM	Lunch Celebration Celebrate each team's unique "superpowers" through a fun and lighthearted Success Planning "awards" ceremony. <ul style="list-style-type: none"> EdRedesign Institute for Success Planning Team Members
1:30 - 2:00 PM	Community Connections: Coaching Session In this closing coaching session, teams will have an opportunity to highlight bright spots, ask clarifying questions, get suggestions, and identify their next level of work. <ul style="list-style-type: none"> EdRedesign Team Members
2:00 - 3:00 PM	Survey, Closing, Acknowledgments, & Next Steps <ul style="list-style-type: none"> Tauheedah Jackson, Deputy Director and Director of the Institute for Success Planning, The EdRedesign Lab, Harvard Graduate School of Education